

October 13, 2023



**Maharashtra State Electricity Distribution Co. Ltd.**  
**Mr. Dinkar Mandalik**  
**9146297255**

We hereby confirm Our Sell of the following security in auction  
the details of which is given below

Security		7.67% Punjab SGS 2035
ISIN No		IN2820230166
Interest Dates		04/04, 04/10
Maturity		04-Oct-35
Face Value	RS	70,00,00,000
Rate		99.8900
Principal Amount (Rs.)		69,92,30,000
Interest Amount (Rs.)		1789666.67
YTM Annualized (%)		7.8312%
YTM Semiannual (%)		7.6836%
Deal Date		<b>13-Oct-23</b>
Settlement Date		<b>16-Oct-23</b>
No. of Days		12
Amount Payable	RS	<b>70,10,19,666.67</b>

Kindly confirm and refax at 022-22692248

This is an indicative cost sheet.

As per guidelines of Reserve Bank of India settlement will be only in SGL  
/demat mode.

**Abhinav Kedia**

Authorised Signatories

**Time - 04:30 PM**

PNB House, 4th Floor, Sir P M Road, Fort, Mumbai-400001



**Maharashtra State Electricity Distribution Company Ltd**

**CSGL: Canara Bank**

**Date: October 13, 2023**

Dear Sir,

We have closed the deal for your Purchase of **7.86% Jharkhand SDL 2034**

The details of which are as under:

### **Deal Confirmation**

Name of Security	7.86% Jharkhand SDL 2034
Maturity Date	November 9, 2034
Deal Date	October 13, 2023
Type of Deal	Outright purchase by you
Value Date	October 16, 2023
Face Value (Rs)	60600000.0000
Price (Rs)	101.6100
Book Value (Rs)	61575660.00
Last Interest Period	May 9, 2023
Broken Period Days	157
Broken Period Interest (Rs)	2077267.00
Total Consideration (Rs)	63652927.00
Semi - YTM	7.64%
AYTM	7.79%
ISIN No	IN3720220018
Time	4.00 PM

**Our SGL is with The Reserve Bank of India**

Warm Regards,

Gurudatta Kulkarni

Tel No: 022 - 6620-2227

Fax No: 022 - 24991095

**STCI PRIMARY DEALER LIMITED**

**Marathon Nextgen Compd., Off.Ganpatrao Kadam Marg, L. Parel(W), Mumbai-13**

**Tel: 022 -6620 2221-28**

**Fax: 022 - 66202288**

Deal Reference No. PIC-2023-24/0830

**PINC** PIONEER  
INVESTCORP  
LIMITED

To,  
Maharashtra State Electricity Distribution Co. Ltd.

Dear Sir,

WE TO SELL:

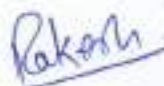
Security	: State Government Securities (SGS)
Coupon	: 7.67% Punjab SGS 2035
Issue Date	: 4 <sup>th</sup> October 2023
Maturity	: 4 <sup>th</sup> October 2035
I/P Dates	: 4 <sup>th</sup> October & 4 <sup>th</sup> April
ISIN No.	: IN2820230166
Face Value	: ₹ 20.00 Crores
Rate	: ₹ 100.18
Deal Date	: 13/10/2023
Value Date	: 16/10/2023
Principal Amount	: ₹ 20,03,60,000.00
Accrued Interest (Add)	: ₹ 5,11,333.33 (12 days from Last IP)
Net amount	: ₹ 20,08,71,333.33
Counter Party Broker	: Pioneer Investcorp Limited : Direct
Settlement Mode	: CSGL with Federal Bank
Time	: 4.45 pm

If there is any discrepancy in the rate, please get back to us immediately. Kindly acknowledge the said deal by putting the company seal and signing the same and refax to us immediately on 022 -66186476.

Thanking you,

Your faithfully  
For Pioneer Investcorp Ltd.

We confirm the transaction as specified above  
For Maharashtra State Electricity Distribution Co. Ltd.

  
Authorised Signatory  
PAN No. AAACP2423R

Authorised Signatory

**CERTIFICATE  
SUSIDIARY GENERAL LEDGER**

**As of 17/Oct/2023**

We hereby certify that M/s MAHARASHTRA STATE ELECTRICITY DISTRIBUTION COMPANY LIMITED is the registered proprietor of the undermentioned Central / State government loans held in SGL account for the clients with Reserve Bank of India, Public Debt Office, Mumbai as at the close of business on

<b>S No</b>	<b>Security Description</b>	<b>ISIN</b>	<b>Balance (Rs.)</b>
1	07.67% PUNJAB SGS 04.10.2035	IN2820230166	90,00,00,000.00
2	07.77% JAMMUKASHMIR SGS 19.10.2033	IN4920220055	1,52,60,000.00
3	07.86 % ANDHRA SGS 02.11.2033	IN1020220571	5,00,00,000.00
4	07.86% JHARKHAND SGS 09.11.2034	IN3720220018	6,06,00,000.00
5	07.87% HIMACHAL PR SGS 09.11.2034	IN1720220103	4,00,00,000.00
6	08.00% GOI OIL BONDS 23.03.2026	IN0020089077	50,00,00,000.00
7	08.28% GOI 15.02.32 (NEW)	IN0020060086	27,00,00,000.00
8	08.30% GOI 02.07.2040	IN0020100031	29,00,00,000.00
<b>Total</b>			<b>212,58,60,000.00</b>

**Note**

1. This certificate is of no negotiable value and need not be produced when the securities to which it refers are dealt in.
2. The account holder is advised to confirm the balance shown in the statement or point out the discrepancies, if any, found therein within 10 days from the date of issue of the statement.
3. If the balances are not confirmed within the stipulated time of 10 days as mentioned above, the account holder will be deemed to be in agreement with the balances shown in the statement.

**To,**

**M/s. MAHARASHTRA STATE ELECTRICITY DISTRIBUTION COMPANY LIMITED**